

FSC GCC Fixed Income Report

24/02/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.03	5.375	100.01	100.52	5.10	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.03	6.500	100.08	100.82	6.43	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.30	4.750	99.25	99.64	5.03	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.89	5.625	100.38	100.89	5.29	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.89	6.750	102.26	102.98	6.50	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.92	6.250	103.31	103.92	5.46	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.92	7.000	105.19	105.91	6.52	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.67	6.750	103.33	103.81	5.20	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.67	7.375	110.33	110.96	5.60	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.30	4.875	98.68	99.34	5.02	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.68	5.932	100.31	100.77	4.75	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.06	4.750	99.14	99.24	5.49	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.20	3.958	99.70	99.75	5.17	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.70	5.200	99.09	99.24	5.50	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.22	5.196	98.95	99.15	5.61	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.20	5.125	98.43	98.73	5.56	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	5.94	5.800	99.62	99.95	5.81	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.16	6.625	102.63	102.94	5.59	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.92	101.01	10.54	04/06/2026	6.77	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.14	3.125	92.83	93.27	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.19	3.125	98.37	98.66	4.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.27	1.625	90.78	91.16	4.57	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.55	3.000	65.04	65.71	5.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.55	1.875	83.52	83.91	4.76	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.63	4.125	81.16	81.88	5.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.63	3.125	96.57	96.92	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.60	3.125	67.02	67.81	5.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.14	3.875	76.83	77.62	5.53	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.02	1.700	84.03	84.47	4.69	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.42	4.000	64.46	65.38	6.91	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.04	3.625	83.85	84.60	6.07	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.60	5.625	94.99	95.74	6.43	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.92	6.250	85.81	86.66	7.42	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.92	7.000	101.14	101.68	5.09	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.92	5.250	91.25	91.98	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.92	4.250	95.12	95.80	5.84	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.56	5.450	93.29	93.99	6.47	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.23	5.625	92.67	93.40	6.59	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.30	9.750	123.46	124.29	4.54	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.90	6.400	111.78	112.59	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.57	6.750	101.92	102.62	6.08	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.57	6.000	85.21	86.02	7.36	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.89	5.250	90.92	91.64	5.89	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.14	4.000	99.79	100.10	3.22	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.14	4.500	97.42	97.93	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.14	4.375	97.70	98.17	4.87	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.66	3.250	90.82	91.43	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.66	2.900	98.70	99.09	4.31	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.02	0.625	89.25	90.14	2.76	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.02	3.625	96.30	96.79	4.78	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.11	6.371	102.25	102.89	5.34	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.37	6.261	100.22	100.41	5.11	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.72	5.803	100.70	101.33	5.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.31	6.945	100.49	100.66	4.70	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.99	6.365	100.65	101.12	5.19	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.51	6.407	100.52	100.95	4.39	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.68	6.875	113.61	114.39	5.54	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.67	6.500	109.20	109.89	5.35	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.67	6.500	109.24	109.94	5.34	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.75	6.500	102.83	103.49	5.93	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.35	6.850	107.96	108.80	5.84	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.61	6.875	100.67	101.22	4.80	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.70	8.375	105.80	106.36	6.41	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.13	6.500	100.09	100.90	6.17	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.65	6.250	102.09	102.77	5.67	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.66	7.500	102.72	102.90	6.30	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.02	5.923	101.08	101.57	5.26	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.43	5.872	100.85	101.41	5.23	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.53	5.953	101.32	101.82	5.29	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.06	5.742	100.73	101.21	5.25	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.90	5.820	100.79	101.39	5.28	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.92	5.503	100.04	100.49	4.95	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.42	5.313	99.81	100.31	5.06	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.09	5.812	100.40	100.88	4.95	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.95	7.750	101.26	101.48	6.11	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	2.00	6.875	100.59	100.80	6.44	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	4.00	8.000	103.63	103.86	6.88	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.96	6.155	101.26	101.97	5.82	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.92	5.807	100.30	100.83	5.47	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.74	5.853	100.55	100.98	5.45	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.97	5.854	99.96	100.61	5.69	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	8.01	6.115	101.65	102.08	5.78	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.53	5.616	99.89	100.21	5.44	-	AT MATURITY	USD

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